

Mountaingate Capital Fund III Achieves Oversubscription at Hard Cap of \$570 Million of Capital Commitments

Atlantic-Pacific Capital served as exclusive global placement agent

NEW YORK / LONDON / HONG KONG - Atlantic-Pacific Capital Inc. (“APC”), one of the largest independent global placement agency and advisory firms, is pleased to announce the successful closing of **Mountaingate Capital Fund III (“Fund III” or the “Fund”)** on \$570 million of capital commitments, meeting the Fund’s target and hard cap with a first and final closing within 13 weeks of active marketing. Fund III received strong support from existing LPs and further diversified its capital base by adding select new institutional investors in the U.S. and internationally, including family offices, consultants, asset managers, endowments, insurance companies and fund of funds.

Mountaingate Capital (“Mountaingate”) is a Colorado-based private equity firm focused on partnering with founders and entrepreneurs in the U.S. lower middle market to pursue customer-focused transformational growth strategies. Founded in 2016, Mountaingate employs an active and collaborative role alongside management teams and fellow stakeholders. Fund III marks the continuation of the Mountaingate team’s clearly-defined approach and model within their target investment sectors.

Bennett Thompson, Co-Founder and Managing Director at Mountaingate stated, “We are grateful for the tremendous support from both our existing and new investors, which enabled us to complete such an efficient fundraise. The successful closing of Fund III allows Mountaingate to continue focusing on our disciplined investment process, backing founders and entrepreneurs to drive transformational growth. We believe our fundraising success speaks to the quality of the team we have built over the past ten years, as well as the successful partnerships we have developed with our portfolio company leadership teams.”

Raed Elkhatib, President and CEO of APC, stated, “Achieving a significant oversubscription within a compressed timeline is a remarkable accomplishment in today’s challenging fundraising environment. This success underscores the strength and resilience of the Mountaingate franchise as well as the compelling nature of their strategic focus. Having had the privilege of working with Mountaingate on Fund II, we are proud to continue our partnership with this exceptional team.”

About Atlantic-Pacific Capital, Inc. (www.apcap.com)

Since its founding in 1995, APC has organically grown into a global organization with an established brand in the private equity community. Over the last 30 years, the firm has executed more than 170 capital raising assignments aggregating over \$115 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, private credit, real estate and real assets fund placements as well as secondary advisory mandates and direct private placements. APC provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in New York, Stamford, San Francisco, Los Angeles, San Juan, London, Barcelona, Dubai, Tel Aviv, and Hong Kong, APC maintains a global network of established relationships with institutional investors.

PRESS RELEASE
January 2025



About Mountaingate Capital

Mountaingate Capital is a Colorado-based private equity firm that specializes in partnering with founders and entrepreneurial companies to accelerate growth and build industry leaders. Mountaingate's focus on organic growth coupled with its customer-centric buy-and-build approach for add-on acquisitions and shared equity ownership with management creates more value for the end customer, while forging stronger, more collaborative, and more successful investment partnerships with management teams. With over \$1.4 billion of capital under management, Mountaingate targets investments in marketing services, business services, specialty manufacturing and distribution. For more information on Mountaingate, please visit www.mountaingate.com. * * * * *

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