

Henderson PFI Secondary Fund Holds a Final Close on £330 Million

GREENWICH, CONN. — Atlantic-Pacific Capital is pleased to announce the final close of Henderson Private Capital's new infrastructure fund, Henderson PFI Secondary Fund L.P. The fund is one of the first of its kind to pursue a strategy of investing in the secondary market for operational Private Finance Initiative and Public Private Partnership projects in the UK and Western Europe. The fund's primary objective is to provide investors with a strong income stream and stable capital values. Investors in the fund are based in the U.S., U.K. and Continental Europe and include corporate and public pension plans, insurance companies and family offices. Limited partners committed £330 million (€485 million) to the fund, surpassing its target amount of £200 million (€285 million). To date, the fund has invested in several transactions.

"We congratulate the limited partners and the Henderson team on a highly successful fund raise. With strong support from investors, an experienced team, and the leading position in the space within the UK market, the fund is well positioned to produce solid returns into the future. While first time funds are difficult to raise, institutional investors have recognized Henderson's capabilities and unique strategy," stated Joseph Herman, President of Atlantic Pacific Capital acting as the fund's placement agent.

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